# Creating Your Wealth Plan

(inspired by Robert Kiyosaki's, "Rich Dad's Guide to Investing)

"Whatever your reality is about money inside of you is the reality of money outside of you. You cannot change your outside reality until you first change your inside reality about money."

# Core Values of Wealth

#### To Be Secure:

Just imagine what it would be like to feel well taken care of financially. You feel secure with your investments, debt, assets, home, personal needs. Write out your secure plan.

#### To Be Comfortable:

Then, expand the picture. Imagine that you're much more knowledgeable and you have hired wonderful people to advise, coach and mentor you. Your cash flow has increased as well as the type of investments you make. Your perspective on wealth and deals has become more strategical. Notice what your typical day is like. You are at ease and truly fulfilled. Write out your comfortable plan.

## To Be Wealthy:

Now expand the picture even farther. What are your wildest dreams about wealth and abundance? Where do you live? How do you spend your time? Who is surrounding you personal and professionally? There are NO limitations here. This is YOUR dream. You can make it any way you'd like. Now write all of this down in great detail. There is no "right" formula here. Just get it down without editing as you go.

#### **Your Core Values**

To be wealthy, comfortable, and secure are really personal core values. One is not better than the other.

List in order of importance which core values are most important to you especially around finances

1.		
2.		
3.		

### **Rules for Creating Your Wealth Plan**

- 1. Start with a visioning process. Take your time. Think quietly about your life up to this point. Ask yourself in these moments of quiet, "What do I want from my life?"
- 2. It must include a separate plan for security, comfort and wealth
- 3. Each plan must support and align with the plan for wealth.
- 4. Each plan must align with your personal values, regardless of the way other wealthy people have created assets.
- 5. The process of designing the plan and carrying it out must be fulfilling and light.. keep it fun
- 6. Get feedback on your plan by someone other than your spouse or business partner. Somebody who is qualified.
- 7. Stick to the plan.

Notice what your Gremlins may say... these are your limiting beliefs showing up.

Use the section in Your Chart Your Course guidebook to write them out and then replace it with an empowering statement.

You can also use the dedicated Empower Belief Declaration Guidebook.

Security Wealth Plan: Monthly Income	

Comfortable Wealth Plan: Monthly Income		

Extreme Wealth Plan: Monthly Income

"We cannot change your destination overnight, but you can change your direction overnight" ~ Jim Rohn



#### **Publication Notice**

Ann Rusnak - A R Success Marketplace Strategies Inc. 16205 Chatfield Avenue Cleveland, OH 44111 1-216-941-7059

#### **Notice of Rights**

This manual contains material protected under international and Federal Copyright Laws and Treaties. Any unauthorized reprint or use of this material is prohibited. All rights reserved worldwide. No part of this book may be reproduced or transmitted in any form by any means, electronic, mechanical, photocopying, recorded or otherwise, without the prior written permission of the publisher. For information on receiving permission for reprints and excerpts, contact <a href="http://annrusnak.com/helpdesk">http://annrusnak.com/helpdesk</a>

#### **Notice of Liability**

The authors and publisher, Marketplace Strategies Inc., have taken every precaution to produce a high quality, informative and helpful book. But they make no representation or warranties of any kind with regard to the completeness or accuracy of the contents of the book. Nor do they have any liability to any person or entity with respect to any loss or damage caused or alleged to be caused directly or indirectly by following the instructions contained in this book or by the computer software, or websites described in it. This publication guarantees no amount of money to be made and the authors and Marketplace Strategies Inc. cannot be held responsible for any actions taken. All links are for information purposes only and are warranted for content, accuracy or any other implied or explicit purpose. By clicking and using of the web sites in this book, you agree the Marketplace Strategies, Ann Rusnak and her licensers have no liability whatsoever from these third party sites and your usage of them.

This information is not presented by a medical practitioner and is for educational and informational purposes only. The content is not intended to be a substitute for professional medical advice, diagnosis, or treatment.

Always seek the advice of your physician or other qualified health provider with any questions you may have regarding a medical condition. Never disregard professional medical advice or delay in seeking it because of something you have read.

All information contained within this publication represents the view of the author as of the date it was produced. Because the Internet and marketing change frequently, the author has the right to change or update the following information based on new conditions. The author's opinion can also change without notice. The author has done their best to ensure that all information contained in this publication to be accurate and currently up to date, but takes no responsibilities because of changing conditions.

While every attempt has been made to verify the information provided, the author takes no responsibility for errors, omissions or inaccuracies. The author is not liable for any actions that may result from the information contained within this publication. The author shall not be held liable to any party or person for any, indirect, special, incidental, direct or any other consequential damages arising from use of the information contained in this publication. The material is provided "as is" and without warranties.